



Palos Verdes Peninsula Village

• Stay Settled • Stay Connected • Stay Engaged

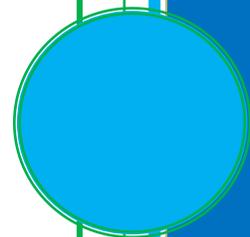
2018 Annual Report

The Palos Verdes Peninsula Village has been operating for three years now. While every turn of the calendar has been exciting, challenging and extremely rewarding, 2018 proved to be an especially important year. It marked the beginning of our transition from a start-up to a mature non-profit organization. Of particular note, we bid a fond farewell to our first Executive Director, Colleen Cotter, and enthusiastically welcomed our new Executive Director, Marianne Propst. Even with this significant transition, the Village expanded programs offerings, streamlined operations, added more volunteers and brought on a graduate student intern.

While attending to the day-to-day operations of the Village requires concerted effort, creativity and flexibility, maintaining trust and transparency are critical components to the long-term success of any organization. From the start, the Board of Directors recognized the importance of gathering data about our operations and finances, and making this information easily available to our members, volunteers, supporters and the general public.

We issued our first report to the community on July 1, 2017, eighteen months after we officially began offering programs and services to our members. With the issuance of this 2018 Annual Report, we are establishing a regular schedule for future reports, so that the data aligns with our annual budget cycle and can be more easily compared from year to year. The report's format has also been improved and streamlined. We hope you find it informative and welcome your feedback on ways we can continue to improve its usefulness.

As the Palos Verdes Peninsula Village heads into our fourth year, we remain committed to creating a new model for successful aging by ensuring our members continue to enjoy life in this beautiful place we call home.



Founder

Sherry May

Board of Directors

Judy Bayer

Helen Dennis

Vice-Chair

Britt Vanden Eykel-Huff

Steve Jordan

Carolynn Petru

Chair

Ann Shaw

Financial Officer

Lynn Solomita

Susan Hamilton Wallace

Frances Wielin

Secretary

Marianne Propst

Executive Director

Pat Sneller

Administrative

Coordinator

916 Silver Spur Road

Suite 302

Rolling Hills Estates, CA

90274

(310) 991-3324

www.PeninulaVillage.net

Federal Tax ID #

47-1928681

Some Numbers...

Membership

Total 100

Household 26

Individual 48

Demographics

Male 28

Female 72

Oldest member 99

Average age 82.4

Volunteers

Volunteer Drivers 55

Total volunteers 64

Events

Community 13*

Village 89

Total 102

**Co-promoted with
community partners*

***Service
Requests/Year***

2016 239

2017 594

2018 681

Charter Members

Barbara and William Ailor, Maria Ashla, Judy and Fred and Bayer, Muriel Blatt, Ruth Bloland, Dorothy Clapp, Constance Davenport, Helen Dennis, Mary Kehrl, Louise Loether♦, Hilary and Ann Lord, Sherry♦ and Bill May, Constance and Jim McBirney, Richard Moe♦, Jade Neeley, Patricia and Rowe♦ Prideaux, Judy and Bob Purvis, Leann Roque, Harriet and Ken Servis, Ann Shaw, Mary and Bob Sheh, Janet Smith♦, Lynn and John Taber, Susan Hamilton Wallace, Mary Watson, Fran and Sid Wielin, Susan and Norm Zareski

Charter Donors

Carolyn and Roger♦ Ayers, Bonnie Cohen, Anne and Ray Destabelle, Sandra Saunders, Karen May and Keith Shultz

♦ Deceased

What does Palos Verdes Peninsula Village offer its members?

Opportunities for social engagement:

PVP Village has many member-initiated events such as book clubs, discussion groups, men’s and women’s lunches, salons, pot-luck dinners, happy hours, and many other ways to meet, and enjoy the company of fellow Village members and volunteers. New events in 2018 included a garden party with musical entertainment, a flower arranging class, women’s luncheons, a tail-gate party and a garden tour.

Educational and community events:

The PVP Village sponsors and co-sponsors events in the community that address health and wellness related topics and other areas of interest. This year we had talks on happiness, eye health, advance planning, back health and more.

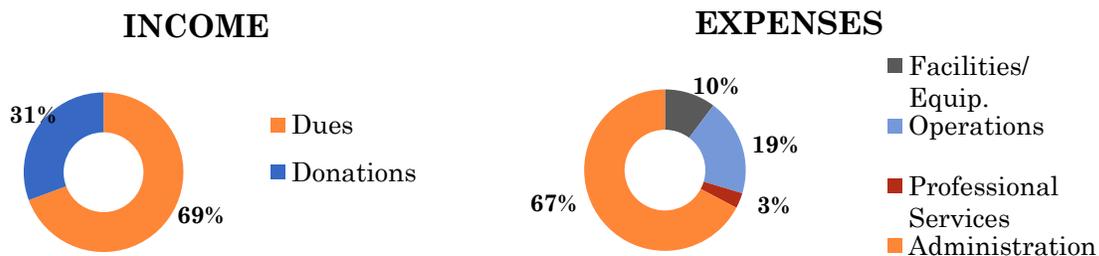
A single number to call for access to volunteer services:

Transportation: Our volunteers provide rides for members that cannot drive. It is like having a neighbor or a friend help you out and provide assistance when needed.
Home/Minor Handyman Help: Our volunteers are often able to help with minor handyman work like replacing lightbulbs, hanging pictures etc. **Technology Trouble Shooting:** We can provide help with computers and printers, cell phones, accessing social media and websites. **Village Connections:** More of our members are looking for friendly visits from a community that cares. We can help out with errands and other tasks for those times when members are in need of extra help.

Finances

Villages rely on donations and other forms of fundraising to cover the gap between dues and expenses. Our dues covered 69% of expenses in 2018 which compares very favorably to the national average.

Between dues and fundraising from individual donors and sponsors, we were able to cover 87% of our expenses. The remainder was paid from our reserve. While we are in a strong financial position today, we will focus our effort next year on innovative fundraising strategies for long term stability.



Our warm appreciation to the Donors and Sponsors who supported us in 2018

Donors

\$10,000+

Keith Schultz and Karen May

\$5,000 - \$9,999

Providence Little Company of Mary

\$1,000-\$4,999

Constance Davenport*

Bill May*

Palos Verdes Junior Women's Club

Carolynn Petru

San Francisco Village

Sid and Fran Wielin*

\$500-\$999

Carolyn Ayers

Margi Braun and Steve Jordan

Irene Steinman*

Kathy and Bob Swank*

*Current PVP Village Member

\$250-\$499

Ellen and Paul Alkon*

Ruth Bloland*

Traci Henegar

Dottie and Allen Lay

Ann Shaw*

Jill Smith*

Susan Hamilton Wallace*

\$100-\$249

Helen Dennis*

Anne and Ray Destabelle*

Anita Javitt*

Rachel Ann Miller

Ro Pinto*

Lynn and Phil Solomita

Rowie and Jeff Wolf

Up to \$99

Julie Absey

Dolly and Doug Gordon*

Cordelia and Warren Hwang*

Barbara Reeves*

Mary and Bob Sheh*

Upside of Aging Event Sponsors

\$1,500

Malaga Bank

\$1,000

Age Well Life Care Solutions

Complete In-Home Care

A Peace of Mind Home Care

Salus Homecare

\$500

The Canterbury

Debbie Taylor, Realtor

Merrill Gardens- Rolling Hills Estates

Riviera Funding, Lisa Korn

Silvernest Home Sharing

MISSION STATEMENT

The Palos Verdes Peninsula Village, a non-profit organization, preserves and enhances the comfort, security, dignity, social engagement and sense of community for older adults who want to continue independent living in the Palos Verdes Peninsula area through education, social events and needed services provided by dedicated members and volunteers.